

North Central Texas College District
Debt Transparency - Total Outstanding Principal & Interest
8/31/2020

Bond Title	Original Par Amount	Principal Outstanding	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Moody's Rating	Source of Repayment*	Principal Per Capita	Principal & Interest Per Capita
Limited Tax General Obligation Bonds, Series 2013	\$ 5,500,000	\$ 2,890,000	\$ 232,716	\$ 3,122,716	08/15/2025	NR	Ad Valorem Taxes	\$69.26	\$74.84
Limited Tax General Obligation Bonds, Series 2014	8,730,000	8,065,000	3,841,775	11,906,775	08/15/2034	Aa3	Ad Valorem Taxes	\$193.28	\$285.34
Tuition & Combined Fee Revenue Refunding Bonds, Series 2011	4,065,000	820,000	37,050	857,050	05/15/2022	A1	Tuition & Combined Fee	\$19.65	\$20.54
Tuition & Combined Fee Revenue Refunding Bonds, Series 2013	3,505,000	920,000	31,163	951,163	05/15/2022	NR	Tuition & Combined Fee	\$22.05	\$22.79
		<u>12,695,000</u>	<u>4,142,704</u>	<u>16,837,704</u>				<u>\$304.23</u>	<u>\$403.51</u>

* Ad Valorem Taxes include the I&S Tax Rate and/or M&O Tax Rate.

	Total Principal Outstanding	Total Interest to Maturity	Total Principal & Interest to Maturity
Total Debt	\$ 12,695,000	\$ 4,142,704	\$ 16,837,704
Total GO Debt Secured by Ad Valorem Taxes	\$ 10,955,000	\$ 4,074,491	\$ 15,029,491
Authorized But Unissued Debt	\$ -		
2021 Population	41,728		
Total Debt per Capita	\$ 304.23		
Total Debt + Authorized But Unissued Debt per Capita	\$ 304.23		
Total Principal & Interest per Capita	\$ 403.51		
Total GO Debt per Capita	\$ 262.53		
Total GO Debt + Authorized But Unissued Debt per Capita	\$ 262.53		
Total GO Principal & Interest per Capita	\$ 360.18		

North Central Texas Community College District
Debt Transparency - Spent & Unspent Proceeds
8/31/2020

Issue	Purpose	Refunding Proceeds Received	Refunding Proceeds Spent	New Money Proceeds Received	New Money Proceeds Spent	Total Proceeds Unspent
GO 2013	Construction, acquisition, renovation and equipment of college buildings	-	-	5,500,000	5,500,000	-
GO 2014	Construction, acquisition, renovation and equipment of college buildings	-	-	9,300,000	9,300,000	-
REV REF 2011	Refunding	4,304,206	4,304,206	-	-	-
REV REF 2013	Refunding	3,453,563	3,453,563	-	-	-