

North Central Texas Community College District
Debt Transparency - Total Outstanding Principal & Interest

Bond Title	Type of Debt	Original Par Amount	Principal Outstanding (As of 8/31/2016)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Moody's Rating	Source of Repayment
Limited Tax General Obligation Bonds, Series 2013	General Obligation	\$ 5,500,000	\$ 4,945,000	\$ 675,312	\$ 5,620,312	08/15/2025	NR	Ad Valorem Taxes
Limited Tax General Obligation Bonds, Series 2014	General Obligation	8,730,000	8,465,000	5,240,475	13,705,475	08/15/2034	Aa3	Ad Valorem Taxes
Tuition & Combined Fee Revenue Refunding Bonds, Series 2011	Revenue	4,065,000	2,335,000	236,975	2,571,975	05/15/2022	Aa3/A1	Tuition & Combined Fee
Tuition & Combined Fee Revenue Refunding Bonds, Series 2013	Revenue	3,505,000	2,620,000	210,713	2,830,713	05/15/2022	A1	Tuition & Combined Fee
			\$ 18,365,000	\$ 6,363,475	\$ 24,728,475			

	Principal Outstanding	Total Interest	Total Principal & Interest to Maturity
Total Debt	\$ 18,365,000	\$ 6,363,475	\$ 24,728,475
Total GO Debt	\$ 13,410,000	\$ 5,915,787	\$ 19,325,787
Authorized But Unissued Debt	\$ -		
2013 Population	41,728		
Total GO Debt per Capita	\$ 321.37		
Total GO Principal & Interest per Capita	\$ 463.14		

North Central Texas Community College District
Debt Transparency - Spent & Unspent Proceeds

Issue	Purpose	Refunding Proceeds Received	Refunding Proceeds Spent	New Money Proceeds Received	New Money Proceeds Spent	Total Proceeds Unspent
GO 2013	Construction, acquisition, renovation and equipment of college buildings	-	-	5,500,000	5,500,000	-
GO 2014	Construction, acquisition, renovation and equipment of college buildings	-	-	9,300,000	9,300,000	-
REV REF 2011	Refunding	4,304,206	4,304,206		-	-