

**North Central Texas College District**  
**Debt Transparency - Total Outstanding Principal & Interest**

Bond Title	Original Par Amount	Principal Outstanding (As of 8/31/2018)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Moody's Rating	Source of Repayment	Principal Per Capita	Principal & Interest Per Capita
Limited Tax General Obligation Bonds, Series 2013	\$ 5,500,000	\$ 3,945,000	\$ 427,284	\$ 4,372,284	08/15/2025	NR	Taxes	\$94.54	\$104.78
Limited Tax General Obligation Bonds, Series 2014	8,730,000	8,265,000	4,537,125	12,802,125	08/15/2034	Aa3	Ad Valorem Taxes	\$198.07	\$306.80
Tuition & Combined Fee Revenue Refunding Bonds, Series 2011	4,065,000	1,595,000	117,325	1,712,325	05/15/2022	A1	Tuition & Combined Fee	\$38.22	\$41.04
Tuition & Combined Fee Revenue Refunding Bonds, Series 2013	3,505,000	1,790,000	102,038	1,892,038	05/15/2022	A1	Tuition & Combined Fee	\$42.90	\$45.34
		<u>15,595,000</u>	<u>5,183,772</u>	<u>20,778,772</u>				<u>\$373.73</u>	<u>\$497.96</u>

	Total Principal Outstanding	Total Interest to Maturity	Total Principal & Interest to Maturity
Total Debt	\$ 15,595,000	\$ 5,183,772	\$ 20,778,772
Total GO Debt Secured by Ad Valorem Taxes	\$ 12,210,000	\$ 4,964,409	\$ 17,174,409
Authorized But Unissued Debt	\$ -		
2013 Population	41,728		
Total Debt per Capita	\$ 373.73		
Total Debt + Authorized But Unissued Debt per Capita	\$ 373.73		
Total Principal & Interest per Capita	\$ 497.96		
Total GO Debt per Capita	\$ 292.61		
Total GO Debt + Authorized But Unissued Debt per Capita	\$ 292.61		
Total GO Principal & Interest per Capita	\$ 411.58		

**North Central Texas Community College District**  
**Debt Transparency - Spent & Unspent Proceeds**

Issue	Purpose	Refunding Proceeds Received	Refunding Proceeds Spent	New Money Proceeds Received	New Money Proceeds Spent	Total Proceeds Unspent
GO 2013	Construction, acquisition, renovation and equipment of college buildings	-	-	5,500,000	5,500,000	-
GO 2014	Construction, acquisition, renovation and equipment of college buildings	-	-	9,300,000	9,300,000	-
REV REF 2011	Refunding	4,304,206	4,304,206		-	-