

**NORTH CENTRAL TEXAS COLLEGE  
BOOK VALUE PROGRESSION  
FOR QUARTER ENDING FEBRUARY 29, 2016**

SECURITY DESCRIPTION	SECURITY CUSIP	COUPON/ DISCOUNT	MATURITY DATE	December 1, 2015		CHANGE IN PAR AMOUNT/ BOOK VALUE	February 29, 2016	
				PAR AMOUNT/ # OF SHARES	BOOK VALUE		PAR AMOUNT/ # OF SHARES	BOOK VALUE
<b>GEN/OPERATING FUNDS</b>				6,776,062	6,776,062	(1,507,106)	5,268,956	5,268,956
TexPool								
<b>PLANT FUNDS</b>								
Board Reserves				7,083,456	7,083,456	1,005,363	8,088,819	8,088,819
Designated Board Reserves								
TexPool								
<b>2013 BOND PROCEEDS</b>				432,449	432,449	(432,449)	0	0
TexPool								
<b>2014 BOND PROCEEDS</b>				9,308,120	9,308,120	(3,023,838)	6,284,282	6,284,282
TexPool								
<b>M.J. COX ESTATE</b>				935,972	935,972	600	936,572	936,572
TexPool								
<b>STATE SCHOLARSHIPS</b>				150,333	150,333	41,530	191,863	191,863
TexPool								
<b>SUBTOTAL - TEXPOOL, WITHOUT RESERVE REQ</b>				24,686,391	24,686,391	(3,915,899)	20,770,492	20,770,492
<b>REVENUE BONDS RESERVE REQ</b>								
TexPool				917,156	917,156	0	917,156	917,156
<b>TOTAL TEXPOOL (WITHOUT RAINY DAY RESERVES)</b>				<b>25,603,547</b>	<b>25,603,547</b>	<b>(3,915,899)</b>	<b>21,687,648</b>	<b>21,687,648</b>
<b>RAINY DAY RESERVES</b>						INTEREST		
TexPool				2,238,116	2,238,116	985	2,239,101	2,239,101
Certificates of Deposit				4,042,369	4,042,369	304	4,042,673	4,042,673
<b>TOTAL</b>				<b>6,280,485</b>	<b>6,280,485</b>	<b>1,289</b>	<b>6,281,774</b>	<b>6,281,774</b>

INVESTMENTS ARE MADE IN COMPLIANCE WITH THE APPROVED INVESTMENT STRATEGY, INVESTMENT POLICIES, THE REQUIREMENTS OF THE PUBLIC FUNDS INVESTMENT ACT, & GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP).

VP FISCAL AFFAIRS: \_\_\_\_\_ Janie Neighbors

PRESIDENT: \_\_\_\_\_ G. Brent Wallace

**NORTH CENTRAL TEXAS COLLEGE  
MARKET VALUE COMPARISON  
FOR QUARTER ENDING FEBRUARY 29, 2016**

SECURITY DESCRIPTION	SECURITY CUSIP	COUPON/ DISCOUNT	MATURITY DATE	December 1, 2015			February 29, 2016			CHANGE IN MARKET VALUE
				PAR AMOUNT/ # OF SHARES	MARKET PRICE	MARKET VALUE	PAR AMOUNT/ # OF SHARES	MARKET PRICE	MARKET VALUE	
<b>GEN/OPERATING FUNDS</b>										
TexPool				6,776,062	1.0000	6,776,062	5,268,956	1.0000	5,268,956	(1,507,106)
<b>PLANT FUNDS</b>										
Board DiscretionaryReserves Designated Board Reserves TexPool				7,083,456	1.0000	7,083,456	8,088,819	1.0000	8,088,819	1,005,363
<b>2013 BOND PROCEEDS</b>										
TexPool				432,449	1.0000	432,449	0	1.0000	0	(432,449)
<b>2014 BOND PROCEEDS</b>										
TexPool				9,308,120	1.0000	9,308,120	6,284,282	0.0000	6,284,282	(3,023,838)
<b>M.J. COX ESTATE</b>										
TexPool				935,972	1.0000	935,972	936,572	1.0000	936,572	600
<b>STATE SCHOLARSHIPS</b>										
TexPool				150,333	1.0000	150,333	191,863	1.0000	191,863	41,530
				24,686,391		24,686,391	20,770,492		20,770,492	(3,915,899)
<b>REVENUE BONDS RESERVE REQ</b>										
TexPool				917,156	1.0000	917,156	917,156	917,156	917,156	0
<b>TOTAL TEXPOOL (WITHOUT RAINY DAY RESERVES)</b>				25,603,547		25,603,547	25,603,547		21,687,648	(3,915,899)
<b>RAINY DAY RESERVES</b>										
TexPool				\$2,238,116	1.0000	\$2,238,116	2,239,101	1.0000	2,239,101	985
Certificate of Deposit				4,042,369	1.0000	4,042,369	4,042,673	1.0000	4,042,673	304
<b>TOTAL</b>				6,280,485		6,280,485	6,281,774		6,281,774	1,289

INVESTMENTS ARE MADE IN COMPLIANCE WITH THE APPROVED INVESTMENT STRATEGY, INVESTMENT POLICIES, THE REQUIREMENTS OF THE PUBLIC FUNDS INVESTMENT ACT, & GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP).

VP FISCAL AFFAIRS: \_\_\_\_\_ Janie Neighbors

PRESIDENT: \_\_\_\_\_ G. Brent Wallace

**NORTH CENTRAL TEXAS COLLEGE**  
**DETAIL OF SECURITY HOLDINGS**  
**AS OF FEBRUARY 29, 2016**

FUND	SECURITY DESCRIPTION	SECURITY CUSIP	QUARTER COUPON/DISCOUNT	MATURITY DATE	SETTLEMENT DATE	PAR AMOUNT/ # OF SHARES	BOOK VALUE	MARKET VALUE	DAYS TO MATURITY	QUARTER YIELD TO MATURITY
<b>GEN/OPERATING FUNDS</b>	TexPool	TexPool	0.25%			5,268,956	5,268,956	5,268,956	1	0.25157%
<b>PLANT FUNDS</b>										
Board Discretionary Reserves	TexPool	TexPool	0.25%			8,088,819	8,088,819	8,088,819	1	0.25157%
Designated Board Reserves										
TexPool										
<b>2013 BOND PROCEEDS</b>	TexPool	TexPool	0.25%			0	0	0	1	0.25157%
TexPool										
<b>2014 BOND PROCEEDS</b>	TexPool	TexPool	0.25%			6,284,282	6,284,282	6,284,282	1	0.25157%
TexPool										
<b>REVENUE BONDS RESERVE REQ</b>	TexPool	TexPool	0.00%			917,156	917,156	917,156	1	0.00000%
<b>M.J. COX ESTATE</b>	TexPool	TexPool	0.25%			936,572	936,572	936,572	1	0.25157%
<b>STATE SCHOLARSHIPS</b>	TexPool	TexPool	0.25%			191,863	191,863	191,863	1	0.25157%
						<u>21,687,648</u>	<u>21,687,648</u>	<u>21,687,648</u>		
<b>RAINY DAY RESERVES</b>										
	TexPool					2,239,101	2,239,101	2,239,101		
	Certificates of Deposit					4,042,673	4,042,673	4,042,673		
<b>TOTAL</b>						<u>4,042,673</u>	<u>4,042,673</u>	<u>4,042,673</u>		

Note: Interest recognized during the quarter was

\$	10,997	TexPool
\$	304	CDs
\$	<u>11,302</u>	TOTAL

*INVESTMENTS ARE MADE IN COMPLIANCE WITH THE APPROVED INVESTMENT STRATEGY, INVESTMENT POLICIES, THE REQUIREMENTS OF THE PUBLIC FUNDS INVESTMENT ACT, & GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP).*

VP FISCAL AFFAIRS: \_\_\_\_\_ Janie Neighbors

PRESIDENT: \_\_\_\_\_ G. Brent Wallace

23-Mar-2016