

**NORTH CENTRAL TEXAS COLLEGE
BOOK VALUE PROGRESSION
FOR QUARTER ENDING FEBRUARY 28, 2015**

SECURITY DESCRIPTION	SECURITY CUSIP	COUPON/ DISCOUNT	MATURITY DATE	December 1, 2014		CHANGE IN PAR AMOUNT/ BOOK VALUE	February 28, 2015	
				PAR AMOUNT/ # OF SHARES	BOOK VALUE		PAR AMOUNT/ # OF SHARES	BOOK VALUE
GEN/OPERATING FUNDS				10,403,260	10,403,260	(1,790,006)	8,613,254	8,613,254
TexPool								
PLANT FUNDS								
Board Reserves				5,800,987	5,800,987	1,820,438	7,621,424	7,621,424
Designated Board Reserves								
TexPool								
2013 BOND PROCEEDS				4,744,696	4,744,696	(192,068)	4,552,628	4,552,628
TexPool								
2014 BOND PROCEEDS				9,302,129	9,302,129	1,012	9,303,141	9,303,141
TexPool								
M.J. COX ESTATE				935,360	935,360	102	935,462	935,462
TexPool								
STATE SCHOLARSHIPS				350,604	350,604	(189,702)	160,902	160,902
TexPool								
SUBTOTAL - TEXPOOL, WITHOUT RESERVE REQ				31,537,035	31,537,035	(350,224)	31,186,812	31,186,812
REVENUE BONDS RESERVE REQ								
TexPool				917,156	917,156	0	917,156	917,156
TOTAL TEXPOOL (WITHOUT RAINY DAY RESERVES)				32,454,191	32,454,191	(350,224)	32,103,968	32,103,968
RAINY DAY RESERVES								
TexPool				2,236,718	2,236,718	INTEREST 550	2,237,268	2,237,268
Certificates of Deposit				4,038,033	4,038,033	0	4,038,033	4,038,033
TOTAL				6,274,751	6,274,751	550	6,275,301	6,275,301

INVESTMENTS ARE MADE IN COMPLIANCE WITH THE APPROVED INVESTMENT STRATEGY, INVESTMENT POLICIES, THE REQUIREMENTS OF THE PUBLIC FUNDS INVESTMENT ACT, & GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP).

VP FINANCIAL SERVICES: _____ Janie Neighbors

PRESIDENT: _____ G. Brent Wallace

**NORTH CENTRAL TEXAS COLLEGE
MARKET VALUE COMPARISON
FOR QUARTER ENDING FEBRUARY 28, 2015**

SECURITY DESCRIPTION	SECURITY CUSIP	COUPON/ DISCOUNT	MATURITY DATE	December 1, 2014			February 28, 2015			CHANGE IN MARKET VALUE
				PAR AMOUNT/ # OF SHARES	MARKET PRICE	MARKET VALUE	PAR AMOUNT/ # OF SHARES	MARKET PRICE	MARKET VALUE	
GEN/OPERATING FUNDS										
TexPool				10,403,260	1.0000	10,403,260	8,613,254	1.0000	8,613,254	(1,790,006)
PLANT FUNDS										
Board DiscretionaryReserves Designated Board Reserves TexPool				5,800,987	1.0000	5,800,987	7,621,424	1.0000	7,621,424	1,820,438
2013 BOND PROCEEDS										
TexPool				4,744,696	1.0000	4,744,696	4,552,628	1.0000	4,552,628	(192,068)
2014 BOND PROCEEDS										
TexPool				9,302,129	1.0000	9,302,129	9,303,141	0.0000	9,303,141	1,012
M.J. COX ESTATE										
TexPool				935,360	1.0000	935,360	935,462	1.0000	935,462	102
STATE SCHOLARSHIPS										
TexPool				350,604	1.0000	350,604	160,902	1.0000	160,902	(189,702)
				31,537,035		31,537,035	31,186,812		31,186,812	(350,224)
REVENUE BONDS RESERVE REQ										
TexPool				917,156	1.0000	917,156	917,156	917,156	917,156	0
TOTAL TEXPOOL (WITHOUT RAINY DAY RESERVES)				32,454,191		32,454,191	32,454,191		32,103,968	(350,224)
RAINY DAY RESERVES										
TexPool				\$2,236,718	1.0000	\$2,236,718	2,237,268	1.0000	2,237,268	550
Certificate of Deposit				4,038,033	1.0000	4,038,033	4,038,033	1.0000	4,038,033	0
TOTAL				6,274,751		6,274,751	6,275,301		6,275,301	550

INVESTMENTS ARE MADE IN COMPLIANCE WITH THE APPROVED INVESTMENT STRATEGY, INVESTMENT POLICIES, THE REQUIREMENTS OF THE PUBLIC FUNDS INVESTMENT ACT, & GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP).

VP FINANCIAL SERVICES: _____ Janie Neighbors _____

PRESIDENT: _____ G. Brent Wallace _____

**NORTH CENTRAL TEXAS COLLEGE
DETAIL OF SECURITY HOLDINGS
AS OF FEBRUARY 28, 2015**

FUND	SECURITY DESCRIPTION	SECURITY CUSIP	QUARTER COUPON/DISCOUNT	MATURITY DATE	SETTLEMENT DATE	PAR AMOUNT/ # OF SHARES	BOOK VALUE	MARKET VALUE	DAYS TO MATURITY	QUARTER YIELD TO MATURITY
GEN/OPERATING FUNDS	TexPool	TexPool	0.04%			8,613,254	8,613,254	8,613,254	1	0.04413%
PLANT FUNDS										
Board Discretionary Reserves	TexPool	TexPool	0.04%			7,621,424	7,621,424	7,621,424	1	0.04413%
Designated Board Reserves										
TexPool										
2013 BOND PROCEEDS	TexPool	TexPool	0.04%			4,552,628	4,552,628	4,552,628	1	0.04413%
TexPool										
2014 BOND PROCEEDS	TexPool	TexPool	0.04%			9,303,141	9,303,141	9,303,141	1	0.04413%
TexPool										
REVENUE BONDS RESERVE REQ	TexPool	TexPool	0.00%			917,156	917,156	917,156	1	0.00000%
M.J. COX ESTATE	TexPool	TexPool	0.04%			935,462	935,462	935,462	1	0.04413%
STATE SCHOLARSHIPS	TexPool	TexPool	0.04%			160,902	160,902	160,902	1	0.04413%
						<u>32,103,968</u>	<u>32,103,968</u>	<u>32,103,968</u>		
RAINY DAY RESERVES										
	TexPool					2,237,268	2,237,268	2,237,268		
	Certificates of Deposit					4,038,033	4,038,033	4,038,033		
TOTAL						<u>4,038,033</u>	<u>4,038,033</u>	<u>4,038,033</u>		

Note: Interest recognized during the quarter was

\$	2,117	TexPool
\$	-	CDs
\$	<u>2,117</u>	TOTAL

INVESTMENTS ARE MADE IN COMPLIANCE WITH THE APPROVED INVESTMENT STRATEGY, INVESTMENT POLICIES, THE REQUIREMENTS OF THE PUBLIC FUNDS INVESTMENT ACT, & GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP).

VP FINANCIAL SERVICES: Janie Neighbors

PRESIDENT: G. Brent Wallace

24-Mar-2015