

**NORTH CENTRAL TEXAS COLLEGE**  
**BOOK VALUE PROGRESSION**  
**FOR QUARTER ENDING FEBRUARY 28, 2013**

SECURITY DESCRIPTION	SECURITY CUSIP	COUPON/ DISCOUNT	MATURITY DATE	December 1, 2012		CHANGE IN PAR AMOUNT/BOOK VALUE	February 28, 2013	
				PAR AMOUNT/ # OF SHARES	BOOK VALUE		PAR AMOUNT/ # OF SHARES	BOOK VALUE
<b>GEN/OPERATING FUNDS</b>								
Tex Pool				10,799,465	10,799,465	(1,060,183)	9,739,282	9,739,282
<b>M &amp; O FUND BALANCE</b>								
Tex Pool				0	0	3,829,218	3,829,218	3,829,218
<b>GAS ROYALTIES</b>								
Tex Pool				0	0	0	0	0
<b>2004 BOND PROCEEDS</b>								
Tex Pool				0	0	0	0	0
<b>PLANT FUNDS</b>								
Board DiscretionaryReserves Tex Pool				2,908,665	2,908,665	140,766	3,049,431	3,049,431
<b>DEBT RETIREMENT</b>								
Tex Pool				1,142,949	1,142,949	(1,142,949)	0	0
<b>GEN. PROPERTY DEPOSIT</b>								
Tex Pool				0	0	0	0	0
<b>M.J. COX ESTATE</b>								
Tex Pool				934,350	934,350	270	934,619	934,619
<b>STATE SCHOLARSHIPS</b>								
Tex Pool				298,017	298,017	37,130	335,147	335,147
<b>PARKING FUND</b>								
Tex Pool				0	0	0	0	0
<b>TOTAL - TEXPOOL</b>				16,083,446	16,083,446	1,804,252	17,887,698	17,887,698
<b>OPERATING RESERVES</b>								
Certificates of Deposit				4,029,466	4,029,466	0	4,029,466	4,029,466
<b>TOTAL</b>				4,029,466	4,029,466	0	4,029,466	4,029,466

INVESTMENTS ARE MADE IN COMPLIANCE WITH THE APPROVED INVESTMENT STRATEGY, INVESTMENT POLICIES, THE REQUIREMENTS OF THE PUBLIC FUNDS INVESTMENT ACT, & GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP).

VP FINANCIAL SERVICES: \_\_\_\_\_ Janie Neighbors

PRESIDENT: \_\_\_\_\_ Eddie C. Hadlock

**NORTH CENTRAL TEXAS COLLEGE  
MARKET VALUE COMPARISON  
FOR QUARTER ENDING FEBRUARY 28, 2013**

SECURITY DESCRIPTION	SECURITY CUSIP	COUPON/ DISCOUNT	MATURITY DATE	December 1, 2012			February 28, 2013			CHANGE IN MARKET VALUE
				PAR AMOUNT/ # OF SHARES	MARKET PRICE	MARKET VALUE	PAR AMOUNT/ # OF SHARES	MARKET PRICE	MARKET VALUE	
<b>GEN/OPERATING FUNDS</b>										
Tex Pool				10,799,465	1.0000	10,799,465	9,739,282	1.0000	9,739,282	(1,060,183)
<b>M &amp; O FUND BALANCE</b>										
Tex Pool				0	1.0000	0	3,829,218	1.0000	3,829,218	3,829,218
<b>AGENCY</b>										
Tex Pool				0	1.0000	0	0	1.0000	0	0
<b>2004 BOND PROCEEDS</b>										
Tex Pool				0	1.0000	0	0	1.0000	0	0
<b>PLANT FUNDS</b>										
Tex Pool				2,908,665	1.0000	2,908,665	3,049,431	1.0000	3,049,431	
				<u>2,908,665</u>		<u>2,908,665</u>	<u>3,049,431</u>		<u>3,049,431</u>	<u>2,769,035</u>
<b>DEBT RETIREMENT</b>										
Tex Pool				1,142,949	1.0000	1,142,949	0	1.0000	0	(1,142,949)
<b>GEN. PROPERTY DEPOSIT</b>										
Tex Pool				0	1.0000	0	0	1.0000	0	0
<b>M.J. COX ESTATE</b>										
Tex Pool				934,350	1.0000	934,350	934,619	1.0000	934,619	270
<b>STATE SCHOLARSHIPS</b>										
Tex Pool				298,017	1.0000	298,017	335,147	1.0000	335,147	37,130
<b>PARKING FUND</b>										
Tex Pool				0	1.0000	0	0	1.0000	0	0
<b>TOTAL</b>				<u>16,083,446</u>		<u>16,083,446</u>	<u>17,887,698</u>		<u>17,887,698</u>	<u>1,663,486</u>
<b>OPERATING RESERVES</b>										
Certificate of Deposit				4,029,466	1.0000	4,029,466	4,029,466	1.0000	4,029,466	0
<b>TOTAL</b>				<u>4,029,466</u>		<u>4,029,466</u>	<u>4,029,466</u>		<u>4,029,466</u>	<u>0</u>

INVESTMENTS ARE MADE IN COMPLIANCE WITH THE APPROVED INVESTMENT STRATEGY, INVESTMENT POLICIES, THE REQUIREMENTS OF THE PUBLIC FUNDS INVESTMENT ACT, & GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP).

VP FINANCIAL SERVICES: \_\_\_\_\_ Janie Neighbors

PRESIDENT: \_\_\_\_\_ Eddie C. Hadlock

**NORTH CENTRAL TEXAS COLLEGE  
DETAIL OF SECURITY HOLDINGS  
AS OF FEBRUARY 28, 2013**

FUND	SECURITY DESCRIPTION	SECURITY CUSIP	QUARTER COUPON/DISCOUNT	MATURITY DATE	SETTLEMENT DATE	PAR AMOUNT/ # OF SHARES	BOOK VALUE	MARKET VALUE	DAYS TO MATURITY	QUARTER YIELD TO MATURITY
<b>GEN/OPERATING FUNDS</b>	Tex Pool	Tex Pool	0.12%			9,739,282	9,739,282	9,739,282	1	0.11603%
<b>M &amp; O FUND BALANCE</b>	Tex Pool	Tex Pool	0.12%			0	0	0	1	0.11603%
<b>GAS ROYALTIES</b>	Tex Pool	Tex Pool	0.12%			0	0	0	1	0.11603%
<b>2004 BOND PROCEEDS</b>	Tex Pool	Tex Pool	0.12%			0	0	0	1	0.11603%
<b>PLANT FUNDS</b>	Tex Pool	Tex Pool	0.12%			3,049,431	3,049,431	3,049,431	1	0.11603%
						<u>3,049,431</u>	<u>3,049,431</u>	<u>3,049,431</u>		
<b>DEBT RETIREMENT</b>	Tex Pool	Tex Pool	0.12%			0	0	0	1	0.11603%
<b>GEN. PROPERTY DEPOSIT</b>	Tex Pool	Tex Pool	0.12%			0	0	0	1	0.11603%
<b>M.J. COX ESTATE</b>	Tex Pool	Tex Pool	0.12%			934,619	934,619	934,619	1	0.11603%
<b>STATE SCHOLARSHIPS</b>	Tex Pool	Tex Pool	0.12%			335,147	335,147	335,147	1	0.11603%
<b>PARKING FUND</b>	Tex Pool	Tex Pool	0.12%			0	0	0	1	0.11603%
						<u>14,058,480</u>	<u>14,058,480</u>	<u>14,058,480</u>		
<b>OPERATING RESERVES</b>										
Certificates of Deposit						4,029,466	4,029,466	4,029,466		
<b>TOTAL</b>						<u>4,029,466</u>	<u>4,029,466</u>	<u>4,029,466</u>		

Note: Interest recognized during the quarter was

\$	4,817	TexPool
\$	-	CDs
\$	<u>4,817</u>	TOTAL

*INVESTMENTS ARE MADE IN COMPLIANCE WITH THE APPROVED INVESTMENT STRATEGY, INVESTMENT POLICIES, THE REQUIREMENTS OF THE PUBLIC FUNDS INVESTMENT ACT, & GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP).*

VP FINANCIAL SERVICES: \_\_\_\_\_ Janie Neighbors

PRESIDENT: \_\_\_\_\_ Eddie C. Hadlock

19-Mar-2013